

FINANCIAL SUMMARY

FY2009

(April 1, 2008 through March 31, 2009)

TOYOTA INDUSTRIES CORPORATION

English translation from the original Japanese-language document

Cautionary Statement with Respect to Forward-Looking Statements

This report contains projections and other forward-looking statements that involve risks and uncertainties. Our use of the words "expect," "anticipate," "estimate," "forecast," "plan" and similar expressions is intended to identify such forward-looking statements. Projections and forward-looking statements are based on the current expectations and estimates of Toyota Industries Corporation and its Group companies regarding their plans, outlook, strategies and results for the future. All such projections and forward-looking statements are based on management's assumptions and beliefs derived from the information available to it at the time of producing this report and are not guarantees of future performance. Toyota Industries and its Group companies undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Therefore, it is advised that you should not rely solely upon these projections and forward-looking statements in making your investment decisions. You should also be aware that certain risks and uncertainties could cause the actual results of Toyota Industries Corporation and its Group companies to differ materially from any projections or forward-looking statements discussed in this report. These risks and uncertainties include, but are not limited to, the following : 1)reliance on a small number of customers, 2) product development capabilities, 3) intellectual property rights, 4) product defects, 5) price competition, 6) reliance on suppliers of raw materials and components, 7) environmental regulations, 8) success or failure of strategic alliances with other companies, 9) exchange rate fluctuations, 10) share price fluctuations, 11) effects of disasters, power blackouts and other incidents, 12) latent risks associated with international activities and 13) retirement benefit liabilities.

FY2009 Consolidated Financial Results

TOYOTA INDUSTRIES CORPORATION

Stock exchange listings: Tokyo, Osaka and Nagoya (Code number: 6201) (URL: <http://www.toyota-industries.com/>)

Representative person: Tetsuro Toyoda, President

Contact person: Toshifumi Ogawa, Managing Officer, General Manager of Accounting Department (Tel. +81-(0)566-22-2511)

The expected date of the Ordinary General Meeting of Shareholders: June 19, 2009

The expected date of dividend payment: June 22, 2009

(Amounts less than one million yen are omitted)

1. Financial Highlights for FY2009 (April 1, 2008 - March 31, 2009)

(1) Consolidated financial results (% : change from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2009	1,584,252	(20.8)	(6,621)	-	14,343	(88.7)	(32,767)	-
FY2008	2,000,536	6.5	96,853	7.7	126,488	16.6	80,460	35.3

	Net income per share — basic	Net income per share — diluted	Return on equity	Ordinary income on assets	Operating income on sales
	Yen	Yen	%	%	%
FY2009	(105.16)	(105.16)	(2.8)	0.5	(0.4)
FY2008	257.50	257.43	5.1	3.9	4.8

(Notes) Equity in net income of affiliates: FY2009 — (3,130) million yen, FY2008 — 2,749 million yen

(2) Consolidated financial position

	Total assets	Total net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2009	2,327,432	977,670	40.0	2,987.16
FY2008	2,965,585	1,453,996	47.1	4,483.32

(Note) Equity capital: FY2009 — 930,730 million yen, FY2008 — 1,396,955 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of year
	Million yen	Million yen	Million yen	Million yen
FY2009	65,768	(114,217)	120,971	188,011
FY2008	188,805	(138,789)	(33,992)	121,284

2. Cash dividends

	Annual cash dividends per share				Total amount of annual cash dividends	Dividend payout ratio	Total amount of dividends on net assets	
	1st Quarter	2nd Quarter	3rd Quarter	Year-end				
	Yen	Yen	Yen	Yen	Million yen	%	%	
FY2008	-	28.00	-	32.00	60.00	18,721	23.3	1.2
FY2009	-	30.00	-	10.00	40.00	12,463	-	1.1
FY2010 (Forecast)	-	-	-	-	-	-	-	-

(Note) Forecast of cash dividends per share for fiscal 2010 has not been decided yet.

3. Forecasts of Consolidated Financial Results for FY2010 (April 1, 2009 - March 31, 2010)

(% : change from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share — basic
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2010 2nd Quarter(accm)	620,000	(33.2)	(15,000)	-	(21,000)	-	(16,000)	-	(51.35)
FY2010	1,300,000	(17.9)	(10,000)	-	(20,000)	-	(16,000)	-	(51.35)

4.Others

(1)Changes in significant subsidiaries : None

(2) Changes in standards, procedures and presentations regarding presentation of consolidated financial statements
(changes made in significant items that form the basis of preparation of consolidated financial statements)

① Changes arising from revision of accounting policies : Yes

② Changes other than ① : None

(Note) Please see page 13 for details on changes in accounting policies in "Basis of Presenting Consolidated Financial Statements".

(3) Issued and outstanding capital stock

① Number of shares outstanding at end of each year: FY2009 — 325,840,640 shares, FY2008 — 325,840,640 shares

② Number of treasury stock outstanding at end of each year: FY2009 — 14,263,027 shares, FY2008 — 14,251,070 shares

(Note) Average number of shares outstanding for each period: FY2009 — 311,584,015 shares, FY2008 — 312,467,917 shares

(Reference) Overview of Non-consolidated Financial Results for FY2009

1. Financial Highlights for FY2009 (April 1, 2008 - March 31, 2009)

(1) Non-consolidated financial results

(% : change from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2009	940,008	(22.8)	(9,780)	-	20,387	(73.5)	(2,705)	-
FY2008	1,217,526	7.2	50,358	28.2	76,857	32.5	56,703	40.9

	Net income per share — basic		Net income per share — diluted	
	Yen		Yen	
FY2009	(8.68)		(8.68)	
FY2008	181.47		181.42	

(2) Non-consolidated financial position

	Total assets	Total net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2009	1,810,296	888,826	49.0	2,848.73
FY2008	2,403,584	1,269,962	52.8	4,073.52

(Reference) equity capital: FY2009 — 887,601 million yen, FY2008 — 1,269,266 million yen

2. Forecasts of Non-consolidated Financial Results for FY2010 (April 1, 2009 - March 31, 2010)

(% : change from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share — basic
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2010 2nd Quarter(accm)	370,000	(34.1)	(10,000)	-	(15,000)	-	(9,000)	-	(28.89)
FY2010	800,000	(14.9)	(5,000)	-	(15,000)	-	(9,000)	-	(28.89)

* Explanation regarding the proper use of performance forecasts and other special items

(Performance forecast)

• All projections are based on the information available to management at the time of producing this report and are not guarantees of future performance. Certain risks and uncertainties could cause the actual results of Toyota Industries to differ materially from any projections discussed in this report.

• Toyota Industries abstains from making forecasts for dividends income at this point since the outlook for fiscal 2010 remains uncertain. Our projections are based on assumed exchange rates of ¥95.0 = US\$1 and ¥125.0 = €1.

(Forecast of Cash dividends paying)

Toyota Industries' dividend policy is to meet the expectations of shareholders while giving full consideration to business performance and funding requirement, and focusing on dividend payout ratio on a consolidated basis and other factors.

However, Toyota Industries abstains from making forecasts for dividends at this point since the outlook for the management environment remains uncertain. By giving due consideration to future business performance and other factors, Toyota Industries plans to announce its intentions by the end of the second quarter of fiscal 2010.

[Qualitative Information and Financial Statements]

1. Business Results

(1) Analysis on Consolidated Business Results

In fiscal 2009 (ended March 31, 2009), global economic conditions became dramatically severe. The deterioration of the real economy that arose from the financial crisis spread not only to the United States and Europe but also to emerging countries. Concurrently, the Japanese economy rapidly declined as exports, production and private-sector capital investment sharply decreased, accompanied by the escalation of the severity of the employment situation.

In this operating environment, Toyota Industries undertook efforts to strengthen its management platform by ensuring customer trust through its dedication to quality, developing attractive new products, engaging in aggressive sales promotions and implementing Group-wide cost-reduction activities. Toyota Industries also systematically, quickly and thoroughly proceeded with earnings recovery activities in order to respond to the sharp decline in net sales since autumn 2008. However, such efforts were unable to counteract the extremely fast pace of market contractions. As a result, total consolidated net sales amounted to 1,584.2 billion yen, a decrease of 416.3 billion yen, or 21%, from fiscal 2008 (ended March 31, 2008). The following is a review of operations for the major business segments.

In fiscal 2009, the automobile industry saw the market rapidly contract in developed nations and a slowdown in market growth in emerging countries, in which expansion was expected. Amid this environment, net sales of the Automobile Segment totaled 755.9 billion yen, a decrease of 213.3 billion yen, or 22%, from fiscal 2008.

Within this segment, net sales of the Vehicle Business totaled 378.1 billion yen, a decrease of 122.0 billion yen, or 24%, due mainly to decreases in unit sales of the Vitz (Yaris overseas), RAV4 and Mark X ZiO.

Net sales of the Engine Business totaled 156.6 billion yen, a decrease of 22.1 billion yen, or 12%, as a result of a decline in unit sales of AD diesel engines installed in the RAV4 and other cars.

Net sales of the Car Air-Conditioning Compressor Business totaled 186.3 billion yen, a decrease of 67.2 billion yen, or 26%, due to significant decreases in production volume by automakers in North America, Europe and Japan.

In the materials handling equipment industry as a whole, the market experienced a downturn worldwide. Particularly since October 2008, unit sales dramatically decreased on an unprecedented level both in Japan and overseas. Amid this backdrop, net sales of the Materials Handling Equipment Segment totaled 639.6 billion yen, a decrease of 143.5 billion yen, or 18%, from fiscal 2008. Although Toyota Industries aggressively engaged in global sales promotion activities for lift trucks, a mainstay product of this segment, unit sales decreased for both TOYOTA- and BT-brand products. A decline in unit sales of aerial work platforms and the negative impact of exchange rate fluctuations were also key factors.

The overall operating environment remained severe in the logistics industry as the volume of cargo transport continued to decline in the Japanese market. In this environment, net sales of the Logistics Segment totaled 114.8 billion yen, a decrease of 2.7 billion yen, or 2%. Despite the strong performance by businesses engaged in collection and delivery of cash and management of sales proceeds services as well as secure storage, management, collection and delivery of corporate documents services, this was offset by a decline in sales of the cargo transport business of automotive-related parts.

In the textile machinery industry as a whole, the primary markets of China and India rapidly deteriorated resulting from an economic downturn in the United States and Europe. In such an economic climate, net sales of the Textile Machinery Segment totaled 29.5 billion yen, a decrease of 36.7 billion yen, or 55%, owing mainly to a significant decrease in unit sales of air-jet looms sold to China.

In terms of overall profit, Toyota Industries undertook vigorous cost reduction activities of parts purchase prices and working processing expenses as well as productivity improvement. In addition, Toyota Industries organized the Emergency Profit Improvement Committee in December 2008 to thoroughly reduce costs. However, significantly lower sales in Japan and overseas, rises in raw materials and parts prices and the negative impact of exchange rate fluctuations led to an operating loss of 6.6 billion yen, a decrease of 103.4 billion yen. Ordinary income amounted to 14.3 billion yen, a decrease of 112.1 billion yen, or 89%. Toyota Industries recorded extraordinary losses arising from losses on impairment of property, plant and equipment due to a decrease in production volume as well as from losses of discontinuing production of designated electronics parts. These factors led to a net loss of 32.7 billion yen, a decrease of 113.1 billion yen.

For the foreseeable future, the business environment surrounding the Toyota Industries Group is expected to become even more challenging, with concerns over a protracted global economic downturn as well as the directions of exchange rates and stock markets.

In order to improve profitability in such an environment, the Toyota Industries Group will make a concerted effort to quickly and thoroughly promote reforms in the business and cost structures, as well as rebuild our management platform into a more muscular and strong one. Specifically, Toyota Industries will continue to undertake vigorous measures to reduce fixed costs, including labor cost, depreciation and other expenses, as well as to downsize the corporate structure and lower the break-even point. Toyota Industries will also implement a wide variety of measures to enhance sales, such as releasing new products and engaging in sales-expansion activities.

For fiscal 2010, ending March 31, 2010, Toyota Industries forecasts consolidated net sales of 1,300 billion yen, an operating loss of 10 billion yen, an ordinary loss of 20 billion yen and a net loss of 16 billion yen. By segment, we forecast net sales of 655 billion yen in the Automobile Segment and 480 billion yen in the Materials Handling Equipment Segment. Toyota Industries abstains from making forecasts for dividends income at this point since the outlook for fiscal 2010 remains uncertain. Our projections are based on assumed exchange rates of ¥95.0 = US\$1 and ¥125.0 = €1.

(2) Analysis on Consolidated Financial Condition

Despite an increase as a result of a revision to accounting standards, total assets were down 638.1 billion yen to 2,327.4 billion yen due mainly to a decrease in market value of investment securities. Net assets amounted to 977.6 billion yen, a decrease of 476.3 billion yen.

Cash flows from operating activities increased by 65.7 billion yen in fiscal 2009, due mainly to depreciation and amortization of 125.5 billion yen and a loss before income taxes of 23.2 billion yen. Net cash provided by operating activities decreased by 123.1 billion yen from 188.8 billion yen in fiscal 2008. Cash flows from investing activities resulted in a decrease in cash of 114.2 billion yen in fiscal 2009, attributable primarily to payments for purchases of property, plant and equipment amounted to 122.4 billion yen. Net cash used in investing activities decreased by 24.5 billion yen compared with a decrease of 138.7 billion yen in fiscal 2008. Cash flows from financing activities resulted in an increase in cash of 120.9 billion yen in fiscal 2009, due mainly to proceeds from long-term loans payable in the amount of 126.1 billion yen. Net cash provided by financing activities increased by 154.8 billion yen compared with a decrease of 33.9 billion yen in fiscal 2008. After adding translation adjustments and cash and cash equivalents at beginning of period, cash and cash equivalents as of March 31, 2009 stood at 188.0 billion yen, an increase of 66.8 billion yen, or 55%, over fiscal 2008.

(3) Cash Dividends for FY2009

Toyota Industries paid an interim cash dividend of 30.0 yen per common share in November 2008. However, after much deliberation on business performance, funding requirement and other factors, Toyota Industries plans to pay a year-end cash dividend of 10.0 yen per common share, with total cash dividends for fiscal 2009 amounting to 40.0 yen per common share, a decrease of 20.0 yen per common share from fiscal 2008.

2. Overview of Toyota Industries Group

The disclosure of the business line chart (business contents) and overview of associated companies is omitted, as there are no significant changes from the information in the most recent annual securities report (submitted on June 20, 2008).

3. Management Policy

(1) Basic Management Policy

The basic management policies of Toyota Industries Corporation and its Group companies ("Toyota Industries") are upheld as its basic corporate philosophy. We believe putting the following stated beliefs into viable sincere actions by all employees will lead to greater corporate value.

- ① Toyota Industries is determined to comply with the letter and the spirit of the law, in Japan and overseas, and to be fair and transparent in all its dealings.
- ② Toyota Industries is respectful of the people, culture and traditions of each country and region in which it operates. It also works to promote economic growth and prosperity in those countries and regions.
- ③ Toyota Industries believes that economic growth and conservation of the natural environment are compatible. It strives to offer products and services that are clean, safe and of high quality.
- ④ Toyota Industries conducts intensive product research and forward-looking development activities to create new value for its customers.
- ⑤ Toyota Industries nurtures the inventiveness and other abilities of its employees.
It seeks to create a climate of cooperation, so that both employees and the Company can realize their full potential.

(2) Basic Policy on the Distribution of Profits

Toyota Industries regards the benefits of shareholders as one of its most important management policies. Based on this stance, we will strive to strengthen Toyota Industries' corporate constitution, promote proactive business development and raise its corporate value.

Toyota Industries' dividend policy is to meet the expectations of shareholders while giving full consideration to business performance, capital demand, dividend payout ratio on a consolidated basis and other factors.

Toyota Industries will use retained earnings to improve the competitiveness of its products, augment production capacity in Japan and overseas, as well as expand into new fields of business and strengthen its corporate constitution in securing future profits for its shareholders. It will also use retained earnings to repurchase treasury stock.

(3) Medium- to Long-Term Management Strategies

Based on quality first, Toyota Industries regards giving considerations to the environment and safety as well as increasing our competitive strengths to be important issues to tackle over the medium to long term. We will promote technological advancements to develop and offer high value-added products that anticipate customer needs. Concurrently, we will further make concerted efforts to engage in strengthening sales and service system as well as enhancing the value chain. In particular, we will gear our technological development activities toward themes that will respond to changes in the market and the environment as well as become the core of our future growth. We aim to undertake such endeavors swiftly and across departmental boundaries.

To support such global consolidated management by strong power of workplace, Toyota Industries will strive to nurture self-motivated people who take the initiative to think, learn and act. We believe such personnel will be the bearers of the Toyota Industries Group's future. As a part of this ongoing effort, we will open the Global Training Center in Aichi Prefecture to commemorate Toyota Industries' 80th Anniversary. Targeting the Toyota Industries Group's management and employees worldwide, the center will provide various training geared toward spreading and sharing our management philosophy, devising management strategies from a global perspective and raising the problem-solving ability.

In addition to placing top priority on safety, we will thoroughly enforce compliance, including observance of laws and regulations, and actively participate in social contribution activities. Through these and further measures, Toyota Industries aims to meet the trust of society, raise corporate value and grow in harmony with society.

4. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Million yen)

	FY2008 (As of March 31, 2008)	FY2009 (As of March 31, 2009)
Assets		
Current assets		
Cash and deposits	115,557	169,743
Trade Notes and accounts receivable	244,035	158,798
Short-term investments	40,621	58,838
Merchandise and finished goods	57,959	44,237
Work in process	35,873	30,500
Raw materials and supplies	30,799	27,423
Deferred tax assets	18,860	16,600
Other current assets	54,391	64,632
Allowance for doubtful accounts	(2,486)	(2,806)
Total current assets	595,612	567,967
Fixed assets		
Property, plant and equipment		
Buildings and structures	348,638	362,258
Accumulated depreciation	(159,862)	(180,043)
Buildings and structures, net	188,776	182,214
Machinery, equipment and vehicles	735,131	777,352
Accumulated depreciation	(468,784)	(524,949)
Machinery, equipment and vehicles, net	266,347	252,402
Tools, furniture and fixtures	103,378	103,760
Accumulated depreciation	(75,233)	(78,162)
Tools, furniture and fixtures, net	28,145	25,598
Land	107,727	110,078
Construction in progress	31,849	18,970
Total property, plant and equipment	622,847	589,264
Intangible assets		
Goodwill	137,163	107,072
Software	12,522	11,736
Total intangible assets	149,685	118,809
Investments and other assets		
Investment securities	1,513,779	907,524
Long-term loans receivable	8,056	5,954
Deferred tax assets	8,578	11,578
Other investments and other assets	67,202	126,534
Allowance for doubtful accounts	(177)	(199)
Total investments and other assets	1,597,439	1,051,391
Total fixed assets	2,369,972	1,759,464
Total assets	2,965,585	2,327,432

(Million yen)

	FY2008 (As of March 31, 2008)	FY2009 (As of March 31, 2009)
Liabilities		
Current liabilities		
Trade notes and accounts payable	214,084	104,658
Short-term loans payable	52,326	63,187
Commercial papers	33,700	26,356
Current portion of bonds	20,000	32,072
Accounts payable-other	30,389	25,349
Income taxes payable	27,137	7,570
Deferred tax liabilities	1,881	249
Provision for directors' bonuses	626	214
Other current liabilities	157,894	154,720
Total current liabilities	538,041	414,379
Long-term liabilities		
Bonds payable	230,766	231,501
Long-term loans payable	185,513	285,340
Lease obligation	13,188	104,245
Deferred tax liabilities	482,787	252,209
Provision for retirement benefits	47,102	44,055
Other long-term liabilities	14,188	18,029
Total long-term liabilities	973,547	935,382
Total liabilities	1,511,588	1,349,762
Net assets		
Shareholders' equity		
Capital stock	80,462	80,462
Capital surplus	106,184	106,180
Retained earnings	466,780	412,294
Treasury stock	(50,644)	(50,672)
Total shareholders' equity	602,783	548,264
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	752,553	392,489
Deferred gains or losses on hedges	140	24
Foreign currency translation adjustment	41,477	(10,048)
Total valuation and translation	794,171	382,466
Subscription rights to shares	695	1,224
Minority interests	56,345	45,715
Total net assets	1,453,996	977,670
Total liabilities and net assets	2,965,585	2,327,432

(2) Consolidated Statements of Income

(Million yen)

	FY2008 (April 1, 2007 - March 31, 2008)	FY2009 (April 1, 2008 - March 31, 2009)
Net sales	2,000,536	1,584,252
Cost of sales	1,678,493	1,389,002
Gross profit	322,043	195,249
Selling, general and administrative expenses:		
Sales commissions	11,650	10,287
Salaries and allowances	82,362	75,426
Retirement benefit expenses	2,063	2,012
Depreciation	10,058	8,734
Research and development expenses	22,365	23,610
Other	96,688	81,800
Total selling, general and administrative expenses	225,189	201,871
Operating income (loss)	96,853	(6,621)
Non-operating income:		
Interest income	14,737	12,677
Dividends income	34,850	37,781
Gain on sales of marketable securities	3,043	498
Equity in net earnings of unconsolidated subsidiaries and affiliated companies	2,749	-
Other non-operating income	9,534	8,356
Total non-operating income	64,916	59,312
Non-operating expenses:		
Interest expenses	19,453	19,770
Loss on disposal of fixed assets	2,988	4,131
Equity in net losses of unconsolidated subsidiaries and affiliated companies	-	3,130
Other non-operating expenses	12,840	11,314
Total non-operating expenses	35,281	38,346
Ordinary income	126,488	14,343
Extraordinary gains:		
Proceeds from sales of investment securities	5,866	-
Total extraordinary gains	5,866	-
Extraordinary loss:		
Losses on impairment of property, plant and equipment due to a decrease in production volume	-	26,526
Losses of discontinuing production of designated electronics parts	-	11,064
Total extraordinary losses	-	37,591
Income (Loss) before income taxes and minority interests	132,355	(23,247)
Income taxes-current	47,057	8,248
Income taxes-deferred	(2,528)	8,240
Total income taxes	44,528	16,488
Minority interests in income (loss)	7,365	(6,968)
Net income (loss)	80,460	(32,767)

(3) Consolidated Statement of Changes in Total net assets

	(Million yen)	
	FY2008 (April 1, 2007- March 31, 2008)	FY2009 (April 1, 2008- March 31, 2009)
Shareholders' equity		
Capital stock		
Balance at the end of previous period	80,462	80,462
Balance at the end of current period	<u>80,462</u>	<u>80,462</u>
Capital surplus		
Balance at the end of previous period	105,055	106,184
Changes of items during the period		
Disposal of treasury stock	1,128	(4)
Total changes of items during the period	<u>1,128</u>	<u>(4)</u>
Balance at the end of current period	<u>106,184</u>	<u>106,180</u>
Retained earnings		
Balance at the end of previous period	402,431	466,780
Effect of changes in accounting policies applied to foreign subsidiaries	—	(2,400)
Changes of items during the period		
Dividends from surplus	(17,489)	(19,318)
Change of scope of consolidation	(1,394)	—
Change of scope of equity method	2,771	—
Net income (loss)	80,460	(32,767)
Total changes of items during the period	<u>64,349</u>	<u>(52,086)</u>
Balance at the end of current period	<u>466,780</u>	<u>412,294</u>
Treasury stock		
Balance at the end of previous period	(47,253)	(50,644)
Changes of items during the period		
Purchase of treasury stock	(8,728)	(41)
Disposal of treasury stock	5,337	12
Total changes of items during the period	<u>(3,390)</u>	<u>(28)</u>
Balance at the end of current period	<u>(50,644)</u>	<u>(50,672)</u>
Total shareholders' equity		
Balance at the end of previous period	540,696	602,783
Effect of changes in accounting policies applied to foreign subsidiaries	—	(2,400)
Changes of items during the period		
Dividends from surplus	(17,489)	(19,318)
Change of scope of consolidation	(1,394)	—
Change of scope of equity method	2,771	—
Net income (loss)	80,460	(32,767)
Purchase of treasury stock	(8,728)	(41)
Disposal of treasury stock	6,466	8
Total changes of items during the period	<u>62,087</u>	<u>(52,118)</u>
Balance at the end of current period	<u>602,783</u>	<u>548,264</u>
Valuation and translation adjustments		
Valuation difference on available-for-sale securities		
Balance at the end of previous period	1,157,793	752,553
Changes of items during the period		
Net changes of items other than shareholders' equity	(405,239)	(360,063)
Total changes of items during the period	<u>(405,239)</u>	<u>(360,063)</u>
Balance at the end of current period	<u>752,553</u>	<u>392,489</u>
Deferred gains or losses on hedges		
Balance at the end of previous period	(0)	140
Changes of items during the period		
Net changes of items other than shareholders' equity	140	(115)
Total changes of items during the period	<u>140</u>	<u>(115)</u>
Balance at the end of current period	<u>140</u>	<u>24</u>

	(Million yen)	
	FY2008 (April 1, 2007- March 31, 2008)	FY2009 (April 1, 2008- March 31, 2009)
Foreign currency translation adjustment		
Balance at the end of previous period	52,912	41,477
Changes of items during the period		
Net changes of items other than shareholders' equity	(11,434)	(51,525)
Total changes of items during the period	(11,434)	(51,525)
Balance at the end of current period	41,477	(10,048)
Total valuation and translation adjustments		
Balance at the end of previous period	1,210,704	794,171
Changes of items during the period		
Net changes of items other than shareholders' equity	(416,533)	(411,705)
Total changes of items during the period	(416,533)	(411,705)
Balance at the end of current period	794,171	382,466
Subscription rights to shares		
Balance at the end of previous period	202	695
Changes of items during the period		
Net changes of items other than shareholders' equity	493	528
Total changes of items during the period	493	528
Balance at the end of current period	695	1,224
Minority interests		
Balance at the end of previous period	58,878	56,345
Changes of items during the period		
Net changes of items other than shareholders' equity	(2,532)	(10,630)
Total changes of items during the period	(2,532)	(10,630)
Balance at the end of current period	56,345	45,715
Total net assets		
Balance at the end of previous period	1,810,483	1,453,996
Effect of changes in accounting policies applied to foreign subsidiaries	—	(2,400)
Changes of items during the period		
Dividends from surplus	(17,489)	(19,318)
Change of scope of consolidation	(1,394)	—
Change of scope of equity method	2,771	—
Net income (loss)	80,460	(32,767)
Purchase of treasury stock	(8,728)	(41)
Disposal of treasury stock	6,466	8
Net changes of items other than shareholders' equity	(418,573)	(421,807)
Total changes of items during the period	(356,486)	(473,926)
Balance at the end of current period	1,453,996	977,670

(4) Consolidated Statements of Cash Flows

(Million yen)

	FY2008 (April 1, 2007 - March 31, 2008)	FY2009 (April 1, 2008 - March 31, 2009)
Cash flows from operating activities:		
Income(loss) before income taxes and minority interes in consolidated subsidiaries	132,355	(23,247)
Depreciation and amortization	119,905	125,543
Impairment loss	-	35,868
Increase (decrease) in allowance for doubtful	(365)	1,207
Interest and dividends income	(49,588)	(50,458)
Interest expenses	19,453	19,770
Equity in net earnings(losses) of affiliates	(2,749)	3,130
(Increase) decrease in receivables	(6,623)	61,870
(Increase) decrease in inventories	(7,490)	3,939
Increase (decrease) in payables	7,568	(93,949)
Others, net	(6,777)	(8,141)
Subtotal	205,687	75,534
Interest and dividends received	49,506	50,435
Interest paid	(19,318)	(19,622)
Income taxes paid	(47,069)	(40,577)
Net cash provided by operating activities	188,805	65,768
Cash flows from investing activities:		
Payments for purchases of property, plant and equipment	(135,561)	(122,422)
Proceeds from sales of property, plant and equipment	15,456	10,991
Payments for purchases of investment securities	(1,568)	(4,982)
Proceeds from sales of investment securities	26,551	12,367
Payments for acquisition of subsidiaries' stock resulting in change in scope of consolidator	(36,929)	(11)
Proceeds from sales of subsidiaries' stock resulting in change in scope of consolidator	424	-
Payments for loans made	(2,320)	(4,465)
Proceeds from collections of loans	3,059	5,126
Others, net	(7,901)	(10,820)
Net cash used in investing activities	(138,789)	(114,217)
Cash flows from financing activities:		
Increase (decrease) in short-term loans	7,115	6,947
Proceeds from long-term loans	51,662	126,178
Repayments of long-term loans	(10,210)	(10,420)
Proceeds from issuance of bonds	-	39,399
Repayments of bonds	(60,000)	(20,000)
Payments for purchase of treasury stocks	(8,728)	(41)
Cash dividends paid	(17,489)	(19,318)
Cash dividends paid for minority shareholders	(1,594)	(1,310)
Proceeds from payment by minority shareholders	-	575
Others, net	5,252	(1,038)
Net cash provided by (used in) financing activities	(33,992)	120,971
Translation adjustments of cash and cash equivalents	(3,309)	(5,795)
Net increase (decrease) in cash and cash equivalents	12,714	66,727
Cash and cash equivalents at beginning of period	108,569	121,284
Cash and cash equivalents at end of period	121,284	188,011

(5) Events or conditions that cast significant doubt on the going concern assumption:
Not applicable.

(6) Basis of Presenting Consolidated Financial Statements

(Fiscal years of consolidated subsidiaries)

Some consolidated subsidiaries have a closing date other than March 31.

The details are given below.

December 31	Aichi Corporation Group (2 companies), Toyota Industry (Kunshan) Co., Ltd., Toyota Material Handling (Shanghai) Co., Ltd., Toyota Industry Automotive Parts (Kunshan) Co., Ltd., TD Automotive Compressor Kunshan, Co., Ltd., Toyota Industries Trading & Logistics (China) Co., Ltd.
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(7) Changes of Basis of Presenting Consolidated Financial Statements

(Changes due to revision of accounting standards)

1. Application of Accounting Standards for Measurement of Inventories

Effective from fiscal 2009, Toyota Industries applied Financial Accounting Standard No. 9 “Accounting Standards for Measurement of Inventories” issued on July 5, 2006 by the Accounting Standards Board of Japan. Based on these standards, Toyota Industries has changed its inventory valuation method from the cost method to the net selling value (writing down book value on loss of earning power) method.

2. Application of Practical Solutions for Unification of Accounting Policies Applied to Foreign Subsidiaries for Consolidated Financial Statements

Effective from fiscal 2009, Toyota Industries applied Practical Issues Task Force No. 18 “Practical Solutions for Unification of Accounting Policies Applied to Foreign Subsidiaries for Consolidated Financial Statements” issued on May 17, 2006 by the Accounting Standards Board of Japan.

3. Application of Accounting Standards for Lease Transactions

Effective from fiscal 2009, Toyota Industries applied Financial Accounting Standard No. 13 “Accounting Standards for Lease Transactions” issued on June 17, 1993 (final revision on March 30, 2007) by the Accounting Standards Board of Japan and its Implementation Guidance No. 16 “Guidance on Accounting Standards for Lease Transactions” issued on January 18, 1994 (final revision on March 30, 2007) by the Accounting Standards Board of Japan

The disclosure of information other than that which is provided above is omitted, as there are no significant changes since the most recent annual securities report (submitted on June 20, 2008).

(Segment Information)

1. Business segment information

(1) FY2008 (April 1, 2007 - March 31, 2008)

(Million yen)

	Automobile	Materials handling equipment	Logistics	Textile machinery	Others	Total	Eliminations	Consolidated
Net sales								
(1) Outside customer sales	969,226	783,173	117,591	66,264	64,280	2,000,536	-	2,000,536
(2) Intersegment transactions	26,026	3,415	7,942	7	21,386	58,777	(58,777)	-
Total	995,252	786,589	125,533	66,271	85,666	2,059,313	(58,777)	2,000,536
Operating expenses	953,734	746,747	121,303	61,974	78,958	1,962,718	(59,035)	1,903,682
Operating income	41,518	39,841	4,230	4,297	6,708	96,595	258	96,853
Assets	434,952	601,299	187,064	17,811	81,342	1,322,470	1,643,115	2,965,585
Depreciation and amortization	57,987	46,609	9,012	1,310	4,985	119,905	-	119,905
Capital expenditures	50,145	68,945	15,067	1,869	6,130	142,158	-	142,158

Notes 1. Business segments are divided by the type and nature of the product.

2. Main products of each segment:

Automobile Passenger vehicles, diesel and gasoline engines, car air-conditioning compressors, electronics parts

Materials handling equipment ... Counterbalanced forklifts, warehouse equipment, automated storage and retrieval system, aerial work platforms

Logistics Transportation services, collection and delivery of cash and management of sales proceeds

Textile machinery Air jet looms, water jet looms, ring spinning frames

Others Semiconductor package substrates

3. Assets included in the "Eliminations" are mainly cash and deposits, marketable securities and investments in securities of Toyota Industries Corporation.

(2)FY2009 (April 1, 2008 - March 31, 2009)

(Million yen)

	Automobile	Materials handling equipment	Logistics	Textile machinery	Others	Total	Eliminations	Consolidated
Net sales								
(1) Outside customer sales	755,924	639,656	114,825	29,556	44,289	1,584,252	-	1,584,252
(2) Intersegment transactions	18,465	3,931	6,927	46	21,531	50,902	(50,902)	-
Total	774,389	643,587	121,753	29,603	65,821	1,635,154	(50,902)	1,584,252
Operating expenses	785,894	639,816	118,851	31,662	65,867	1,642,092	(51,218)	1,590,874
Operating income(loss)	(11,504)	3,770	2,901	(2,058)	(46)	(6,937)	315	(6,621)
Assets	354,661	580,945	192,977	8,959	74,842	1,212,384	1,115,047	2,327,432
Depreciation and amortization	58,195	51,291	10,098	1,264	4,692	125,543	-	125,543
Impairment loss	25,194	514	-	-	10,159	35,868	-	35,868
Capital expenditures	64,268	57,083	14,543	606	2,269	138,770	-	138,770

Notes 1. Business segments are divided by the type and nature of the product.

2. Main products of each segment:

AutomobilePassenger vehicles, diesel and gasoline engines, car air-conditioning compressors, electronics parts

Materials handling equipment ...Counterbalanced forklifts, warehouse equipment, automated storage and retrieval system, aerial work platforms

LogisticsTransportation services, collection and delivery of cash and management of sales proceeds

Textile machineryAir jet looms, water jet looms, ring spinning frames

OthersSemiconductor package substrates

3. Assets included in the "Eliminations" are mainly cash and deposits, marketable securities and investments in securities of Toyota Industries Corporation.

2. Geographical segment information

(1) FY2008 (April 1, 2007 - March 31, 2008)

(Million yen)

	Japan	North America	Europe	Others	Total	Eliminations	Consolidated
Net sales							
(1) Outside customer sales	1,343,041	265,571	327,785	64,137	2,000,536	-	2,000,536
(2) Intersegment transactions	132,206	2,185	7,821	7,630	149,843	(149,843)	-
Total	1,475,248	267,756	335,607	71,768	2,150,380	(149,843)	2,000,536
Operating expenses	1,393,225	264,232	327,674	66,633	2,051,766	(148,083)	1,903,682
Operating income	82,022	3,524	7,933	5,134	98,613	(1,760)	96,853
Assets	906,548	165,525	356,570	71,882	1,500,526	1,465,058	2,965,585

(2) FY2009 (April 1, 2008 - March 31, 2009)

(Million yen)

	Japan	North America	Europe	Others	Total	Eliminations	Consolidated
Net sales							
(1) Outside customer sales	1,066,635	193,884	272,108	51,624	1,584,252	-	1,584,252
(2) Intersegment transactions	93,389	1,875	6,087	6,139	107,491	(107,491)	-
Total	1,160,024	195,760	278,195	57,763	1,691,744	(107,491)	1,584,252
Operating expenses	1,161,639	200,496	282,153	55,675	1,699,964	(109,089)	1,590,874
Operating income (loss)	(1,614)	(4,736)	(3,957)	2,087	(8,220)	1,598	(6,621)
Assets	821,724	140,847	350,298	61,314	1,374,184	953,247	2,327,432

3. Overseas sales

(1)FY2008 (April 1, 2007 - March 31, 2008)

(Million yen)

	North America	Europe	Others	Total
Overseas sales	265,942	373,374	190,539	829,855
Consolidated sales				2,000,536
Ratio of overseas sales to consolidated sales	13.3%	18.7%	9.5%	41.5%

(2)FY2009 (April 1, 2008 - March 31, 2009)

(Million yen)

	North America	Europe	Others	Total
Overseas sales	192,678	302,812	130,503	625,994
Consolidated sales				1,584,252
Ratio of overseas sales to consolidated sales	12.2%	19.1%	8.2%	39.5%

(Omission of disclosures)

Information on lease transactions, derivative transactions and stock options is omitted since the need to disclose such information is not deemed significant.

(Subsequent event)

Based on a resolution made by Toyota Industries Corporation's Board of Directors on February 19, 2009, the Company issued the 18th series of unsecured bonds.

- (1) Total issue amount: 50,000 million yen
- (2) 100 yen per issuance face value of 100 yen
- (3) Payment date: April 22, 2009
- (4) Maturity date: March 20, 2019
- (5) Interest rate: 2.109% per year
- (6) 100 yen per repayment face value of 100 yen
- (7) Use of funds: Fund for repayment of bonds and capital investment

5. Non-consolidated Financial Statements

(1) Non-consolidated Balance Sheets

(Million yen)

	FY2008 (As of March 31, 2008)	FY2009 (As of March 31, 2009)
Assets		
Current assets:		
Cash and deposits	42,900	92,965
Trade notes receivable	88	290
Accounts receivable	114,085	71,254
Marketable securities	40,611	58,838
Merchandise and finished goods	4,734	1,664
Work in process	21,093	19,410
Raw materials and supplies	6,796	7,076
Prepaid expenses	346	361
Deferred tax assets	10,098	7,065
Other current assets	36,741	37,440
Allowance for doubtful accounts	(57)	(9)
Total current assets	277,440	296,359
Fixed assets:		
Property, plant and equipment:		
Buildings	182,091	192,203
Accumulated depreciation	(91,308)	103,282
Buildings, net	90,782	88,921
Structures	23,770	24,447
Accumulated depreciation	(12,685)	(13,676)
Structures, net	11,085	10,770
Machinery and equipment	423,470	435,699
Accumulated depreciation	(296,949)	(319,238)
Machinery and equipment, net	126,520	116,461
Vehicles and delivery equipment	4,595	4,483
Accumulated depreciation	(3,078)	(3,406)
Vehicles and delivery equipment, net	1,517	1,077
Tools, furniture and fixtures	50,993	49,521
Accumulated depreciation	(39,727)	(40,606)
Tools, furniture and fixtures, net	11,265	8,914
Land	65,306	66,986
Construction in progress	14,715	13,619
Total property, plant and equipment	321,193	306,751
Intangible assets:		
Software	6,544	5,972
Total intangible assets	6,544	5,972
Investments and other assets:		
Investment securities	508,049	270,656
Stocks of subsidiaries and affiliates	1,238,613	871,342
Investments in capital	2,129	4,351
Investments in capital of subsidiaries and affiliates	21,450	22,309
Long-term loans receivable	3,719	2,087
Long-term loans receivable for employees	4,138	3,764
Long-term loans receivable for subsidiaries and affiliates	11,588	19,798
Long-term prepaid expenses	6,960	5,221
Other investments and other assets	1,818	1,758
Allowance for doubtful accounts	(60)	(76)
Total investments and other assets	1,798,406	1,201,212
Total fixed assets	2,126,144	1,513,936
Total assets	2,403,584	1,810,296

(Million yen)

	FY2008 (As of March 31, 2008)	FY2009 (As of March 31, 2009)
Liabilities:		
Current liabilities:		
Trade notes payable	939	413
Trade accounts payable	139,167	66,465
Current portion of bonds	20,000	15,000
Accounts payable—other	12,585	9,137
Accrued expenses	35,498	26,256
Income taxes payable	14,857	-
Advance received	798	536
Deposits received	26,668	25,524
Deposits received from employee	22,359	23,056
Provision for directors' bonuses	380	-
Other current liabilities	20	89
Total current liabilities	273,276	166,480
Long-term liabilities:		
Bonds payable	204,991	217,992
Long-term loans payable	150,000	265,000
Deferred tax liabilities	481,024	246,629
Provision for retirement benefits	22,769	23,748
Other long-term liabilities	1,560	1,619
Total long-term liabilities	860,345	754,989
Total liabilities	1,133,622	921,470
Net assets:		
Shareholders' equity:		
Capital stock	80,462	80,462
Capital surplus:		
Capital reserve	101,766	101,766
Other capital surplus	4,396	4,391
Total capital surplus	106,162	106,158
Retained earnings:		
Legal reserve	17,004	17,004
Other retained earnings:		
Reserve for special depreciation	708	611
Reserve for reduction of acquisition cost of fixed assets	242	234
General reserve	250,000	280,000
Unappropriated retained earnings at end of year	113,391	61,472
Total retained earnings	381,347	359,323
Treasury stock	(50,644)	(50,672)
Total shareholders' equity	517,328	495,272
Valuation and translation adjustments:		
Valuation difference on available-for-sale securities	751,798	392,375
Deferred gains or losses on hedges	139	(45)
Total valuation and translation	751,937	392,329
Subscription rights to shares	695	1,224
Total net assets	1,269,962	888,826
Total liabilities and net assets	2,403,584	1,810,296

(2) Non-consolidated Statements of Income

(Million yen)

	FY2008 (April 1, 2007 - March 31, 2008)	FY2009 (April 1, 2008 - March 31, 2009)
Net sales	1,217,526	940,008
Cost of sales:		
Beginning finished goods	2,667	4,734
Cost of products manufactured	1,098,982	882,575
Total	1,101,649	887,309
Transfer to other account	90	67
Ending finished goods	4,734	1,664
Total cost of sales	1,096,824	885,578
Gross profit	120,702	54,430
Selling, general and administrative expenses:		
Sales commissions	13,507	12,563
Packing and transportation expenses	9,471	7,380
Salaries and allowances	12,788	11,016
Retirement benefit expenses	801	860
Depreciation	2,625	2,363
Research and development expenses	16,266	18,135
Other	14,882	11,891
Total selling, general and administrative expenses	70,343	64,210
Operating income (loss)	50,358	(9,780)
Non-operating income:		
Interest income	600	629
Dividends income	37,142	40,797
Gain on sales of marketable securities	867	432
Rent income on noncurrent assets	2,531	2,659
Other non-operating income	1,547	861
Total non-operating income	42,689	45,381
Non-operating expenses:		
Interest expenses	2,397	2,759
Interest on bonds	4,183	3,294
Depreciation	1,339	1,323
Loss on valuation of securities	1,323	205
Loss on disposal of fixed assets	2,125	2,766
Other non-operating expenses	4,821	4,864
Total non-operating expenses	16,191	15,214
Ordinary income	76,857	20,387
Extraordinary gains:		
Proceeds from sales of investment securities	5,863	-
Total extraordinary gains	5,863	-
Extraordinary losses:		
Losses on impairment of property, plant and due to a decrease in production volume	-	10,493
Losses of discontinuing production of designated electronics parts	-	5,177
Total extraordinary losses	-	15,670
Income before income taxes	82,720	4,716
Income taxes-current	25,004	43
Income taxes-deferred	1,012	7,378
Total income taxes	26,016	7,421
Net income (loss)	56,703	(2,705)

(3)Non-consolidated Statement of Changes in Total net assets

(Million yen)

	FY2008 (April 1, 2007 - March 31, 2008)	FY2009 (April 1, 2008 - March 31, 2009)
Shareholders' equity		
Capital stock		
Balance at the end of previous period	80,462	80,462
Balance at the end of current period	80,462	80,462
Capital surplus		
Legal capital surplus		
Balance at the end of previous period	101,766	101,766
Balance at the end of current period	101,766	101,766
Other capital surplus		
Balance at the end of previous period	3,267	4,396
Changes of items during the period		
Disposal of treasury stock	1,128	(4)
Total changes of items during the period	1,128	(4)
Balance at the end of current period	4,396	4,391
Total capital surplus		
Balance at the end of previous period	105,033	106,162
Changes of items during the period		
Disposal of treasury stock	1,128	(4)
Total changes of items during the period	1,128	(4)
Balance at the end of current period	106,162	106,158
Retained earnings		
Legal retained earnings		
Balance at the end of previous period	17,004	17,004
Balance at the end of current period	17,004	17,004
Other retained earnings		
Reserve for special depreciation		
Balance at the end of previous period	869	708
Changes of items during the period		
Provision of reserve for special depreciation	50	109
Reversal of reserve for special depreciation	(210)	(206)
Total changes of items during the period	(160)	(97)
Balance at the end of current period	708	611
Reserve for advanced depreciation of noncurrent assets		
Balance at the end of previous period	249	242
Changes of items during the period		
Reversal of reserve for advanced depreciation of noncurrent assets	(6)	(8)
Total changes of items during the period	(6)	(8)
Balance at the end of current period	242	234
General reserve		
Balance at the end of previous period	220,000	250,000
Changes of items during the period		
Provision of general reserve	30,000	30,000
Total changes of items during the period	30,000	30,000
Balance at the end of current period	250,000	280,000

(Million yen)

	FY2008 (April 1, 2007 - March 31, 2008)	FY2009 (April 1, 2008 - March 31, 2009)
Retained earnings brought forward		
Balance at the end of previous period	104,009	113,391
Changes of items during the period		
Provision of reserve for special depreciation	(50)	(109)
Provision of general reserve	(30,000)	(30,000)
Reversal of reserve for special depreciation	210	206
Reversal of reserve for advanced depreciation of noncurrent assets	6	8
Dividends from surplus	(17,489)	(19,318)
Net income (loss)	56,703	(2,705)
Total changes of items during the period	9,381	(51,918)
Balance at the end of current period	113,391	61,472
Total retained earnings		
Balance at the end of previous period	342,132	381,347
Changes of items during the period		
Provision of reserve for special depreciation	—	—
Provision of general reserve	—	—
Reversal of reserve for special depreciation	—	—
Reversal of reserve for advanced depreciation of noncurrent assets	—	—
Dividends from surplus	(17,489)	(19,318)
Net income (loss)	56,703	(2,705)
Total changes of items during the period	39,214	(22,023)
Balance at the end of current period	381,347	359,323
Treasury stock		
Balance at the end of previous period	(47,253)	(50,644)
Changes of items during the period		
Purchase of treasury stock	(8,728)	(41)
Disposal of treasury stock	5,337	12
Total changes of items during the period	(3,390)	(28)
Balance at the end of current period	(50,644)	(50,672)
Total shareholders' equity		
Balance at the end of previous period	480,375	517,328
Changes of items during the period		
Dividends from surplus	(17,489)	(19,318)
Net income (loss)	56,703	(2,705)
Purchase of treasury stock	(8,728)	(41)
Disposal of treasury stock	6,466	8
Total changes of items during the period	36,952	(22,056)
Balance at the end of current period	517,328	495,272

(Million yen)

	FY2008 (April 1, 2007 - March 31, 2008)	FY2009 (April 1, 2008 - March 31, 2009)
Valuation and translation adjustments		
Valuation difference on available-for-sale securities		
Balance at the end of previous period	1,156,445	751,798
Changes of items during the period		
Net changes of items other than shareholders' equity	(404,646)	(359,422)
Total changes of items during the period	(404,646)	(359,422)
Balance at the end of current period	751,798	392,375
Deferred gains or losses on hedges		
Balance at the end of previous period	(3)	139
Changes of items during the period		
Net changes of items other than shareholders' equity	143	(185)
Total changes of items during the period	143	(185)
Balance at the end of current period	139	(45)
Total valuation and translation adjustments		
Balance at the end of previous period	1,156,441	751,937
Changes of items during the period		
Net changes of items other than shareholders' equity	(404,503)	(359,608)
Total changes of items during the period	(404,503)	(359,608)
Balance at the end of current period	751,937	392,329
Subscription rights to shares		
Balance at the end of previous period	202	695
Changes of items during the period		
Net changes of items other than shareholders' equity	493	528
Total changes of items during the period	493	528
Balance at the end of current period	695	1,224
Total net assets		
Balance at the end of previous period	1,637,020	1,269,962
Changes of items during the period		
Dividends from surplus	(17,489)	(19,318)
Net income (loss)	56,703	(2,705)
Purchase of treasury stock	(8,728)	(41)
Disposal of treasury stock	6,466	8
Net changes of items other than shareholders' equity	(404,010)	(359,079)
Total changes of items during the period	(367,057)	(381,136)
Balance at the end of current period	1,269,962	888,826

(4) [Events or conditions that cast significant doubt on the going concern assumption]

Not applicable.

(Subsequent event)

Based on a resolution made by Toyota Industries Corporation's Board of Directors on February 19, 2009, the Company issued the 18th series of unsecured bonds.

- (1) Total issue amount: 50,000 million yen
- (2) 100 yen per issuance face value of 100 yen
- (3) Payment date: April 22, 2009
- (4) Maturity date: March 20, 2019
- (5) Interest rate: 2.109% per year
- (6) 100 yen per repayment face value of 100 yen
- (7) Use of funds: Fund for repayment of bonds and capital investment

6. Change of Representative Director and Executives

This information was disclosed in "Notice Concerning Change of Representative Director and Executives" as of April 28, 2009.